

Annexure-III

Name of the corporate debtor: Shree Maheshwar Hydel Power Corporation Limited ; Date of commencement of CIRP: September 27, 2022; List of Creditors as on: January 30, 2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Security Interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Power Finance Corporation Limited	14-10-2022	₹ 30,88,93,00,000	₹ 30,74,91,26,987	Term loan and ZCB	₹ 30,74,91,26,987	₹ 30,74,91,26,987	Yes	27.90%	NIL	NIL	₹ 64,73,013	₹ 13,37,00,000	Note-1
2	REC Limited	13-10-2022	₹ 14,27,81,10,313	₹ 14,26,07,24,381	Term Loan	₹ 14,26,07,24,381	₹ 14,26,07,24,381	Yes	12.94%	NIL	NIL	0	₹ 1,73,85,932	Note-1
3	IFCI Limited	13-10-2022	₹ 2,81,75,53,466	₹ 2,04,68,02,817	Term loan and ZCB	₹ 2,04,68,02,817	₹ 2,04,68,02,817	No	1.86%	NIL	NIL	₹ 76,91,91,674	₹ 15,58,975	
4	Life Insurance Corporation of India	13-10-2022	₹ 4,15,15,08,495	₹ 3,84,47,01,203	Term loan and ZCB	₹ 3,84,47,01,203	₹ 3,84,47,01,203	No	3.49%	NIL	NIL	₹ 6,46,08,651	₹ 24,21,98,642	
5	HUDCO	14-10-2022	₹ 19,01,31,94,528	₹ 18,18,74,40,688	Term Loan	₹ 18,18,74,40,688	₹ 18,18,74,40,688	Yes	16.50%	NIL	NIL	₹ 82,57,53,840	0	Note-1
6	Bank of Baroda	14-10-2022	₹ 1,91,12,54,509	₹ 1,80,54,63,255	Term loan and ZCB	₹ 1,80,54,63,255	₹ 1,80,54,63,255		1.64%	NIL	NIL	₹ 10,57,91,254	0	
7	Edelweiss Asset Reconstruction Company Limited	14-10-2022	₹ 6,39,84,98,287	₹ 6,39,84,98,287	Term Loan	₹ 6,39,84,98,287	₹ 6,39,84,98,287	Yes	5.81%	NIL	NIL	0	0	Note-1
8	National Insurance Company Limited	14-10-2022	₹ 8,91,20,651	₹ 8,76,60,912	Term loan and ZCB	₹ 8,76,60,912	₹ 8,76,60,912	No	0.08%	NIL	NIL	₹ 14,59,739	0	
9	United India Insurance Company Limited	14-10-2022	₹ 11,93,36,971	₹ 11,46,28,360	Term loan and ZCB	₹ 11,46,28,360	₹ 11,46,28,360	No	0.10%	NIL	NIL	₹ 47,08,611	0	
10	State Bank of India	12-10-2022	₹ 9,93,42,42,962	₹ 9,93,42,42,962	Term loan and ZCB	₹ 9,93,42,42,962	₹ 9,93,42,42,962	No	9.01%	NIL	NIL	0	0	
11	IDBI Bank Ltd	14-10-2022	₹ 1,17,24,43,378	₹ 1,17,04,98,051	Term loan and ZCB	₹ 1,17,04,98,051	₹ 1,17,04,98,051	No	1.06%	NIL	NIL	₹ 19,45,328	0	
12	The Oriental Insurance Company Limited	14-10-2022	₹ 10,84,54,275	₹ 10,65,80,754	Term loan and ZCB	₹ 10,65,80,754	₹ 10,65,80,754	No	0.10%	NIL	NIL	₹ 18,73,521	0	
13	The New India Assurance Co. Ltd	14-10-2022	₹ 1,07,12,52,934	₹ 14,25,59,316	Term loan and ZCB	₹ 14,25,59,316	₹ 14,25,59,316	No	0.13%	NIL	NIL	₹ 92,86,93,618	0	
14	General Insurance Corporation of India	14-10-2022	₹ 15,24,58,368	₹ 13,67,72,498	Term loan and ZCB	₹ 13,67,72,498	₹ 13,67,72,498	No	0.12%	NIL	NIL	₹ 1,56,85,870	0	
15	Central Bank of India	14-10-2022	₹ 37,87,20,523	₹ 28,36,00,000	ZCB	₹ 28,36,00,000	0	No	0.26%	NIL	NIL	₹ 9,51,20,523	0	
TOTAL			₹ 92,48,54,49,660	₹ 89,26,93,00,469		₹ 89,26,93,00,469	₹ 88,98,57,00,469		81%			₹ 2,82,13,05,642	₹ 39,48,43,549	

Note-1: Pursuant to second proviso to Section 21 of the Insolvency and Bankruptcy Code, 2016, voting share in CoC has been given to the related party Financial Creditors.